

Silver Coin Project, BC

Advanced-Stage Gold & Silver Deposit with NI 43-101 Resource

Highlights

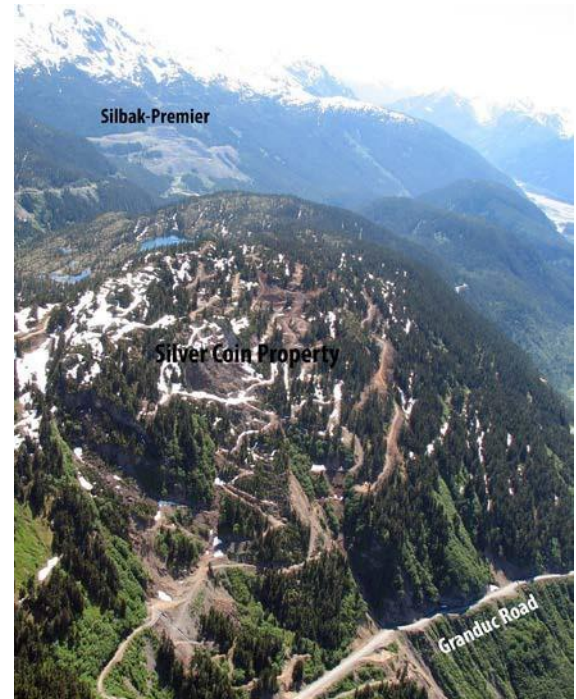
- Key location in established mining camp near Stewart, BC with excellent infrastructure & access
- Over 800 drill holes plus underground workings have defined a significant gold-silver resource
- NI 43-101 resource (Minarco, 2011). Measured & Indicated: 842,416 oz gold; Inferred: 813,273 oz gold
- 17,468 meter drill program completed Sept 2011; significant high-grade intercepts in several holes
- Positive environmental and metallurgical studies completed

Overview

Silver Coin is an advanced-stage gold-silver property located 25 kilometers north of Stewart, British Columbia in a region of multiple new discoveries and aggressive exploration. The property holds excellent exploration potential, good road access, and excellent nearby infrastructure including a deepwater seaport. The site covers a net area of approximately 1,470 hectares and features a zone of faulting and brecciation with accompanying mineralization up to 300 meters wide that has been traced for 2.5 kilometers. Mineralization is characterized as epithermal to mesothermal gold-silver with sulfide-bearing breccias containing veins similar to those mined at the Silbak-Premier Mine, located 3.5 kilometers to the south. Over its mine life, Silbak-Premier produced over 2 million ounces gold and 43 million ounces silver.

Exploration at Silver Coin

- 1988-1994: 293 underground drill holes totaling 17,422 meters and 129 surface drill holes totaling 19,899 meters
- 2004-2008: Jayden and Mountain Boy Minerals drilled 320 surface holes totaling 50,249 meters and cut 84 surface trenches
- 2009-2010: Resource calculations updated, metallurgical testing and environmental studies undertaken, development drilling program initiated with 18 holes (2,807 meters)
- 2011: Jayden drilled a 109-hole infill program to increase the overall resource and upgrade the resource categories



Project Summary

Location: Stewart Mining Camp,
Northern British Columbia

Commodities: Gold, Silver, Zinc

Ownership: Jayden 80% / Mountain Boy
Minerals 20%

Access: Excellent road access

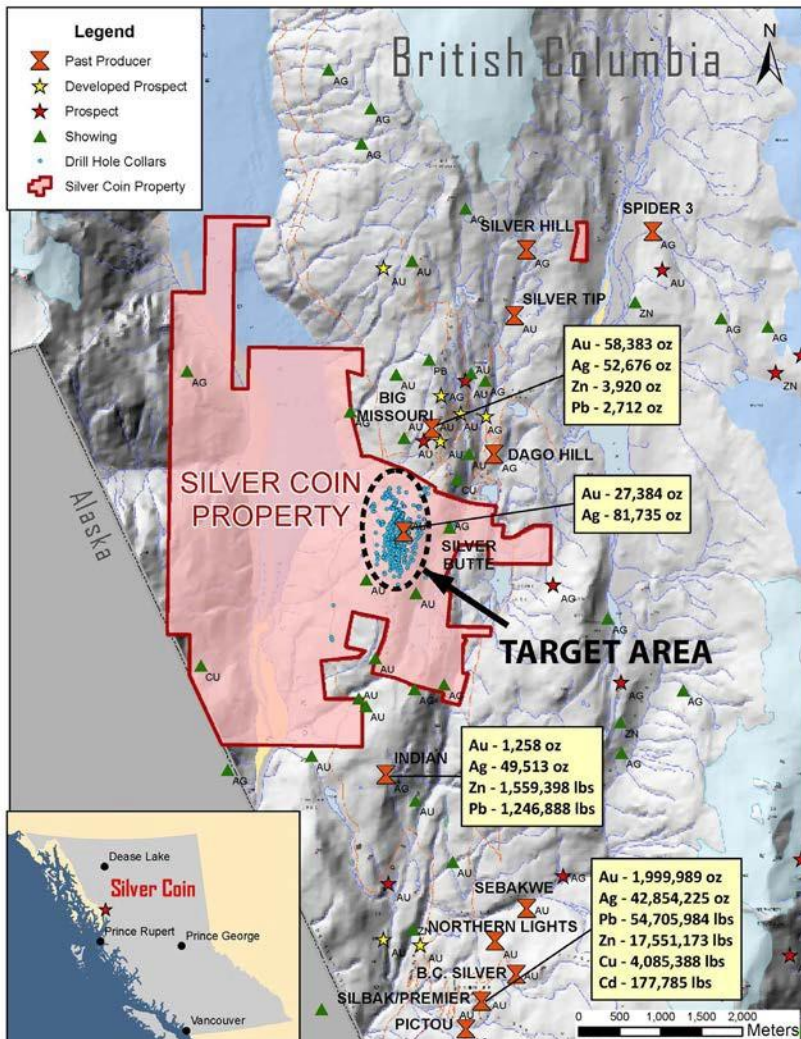
Status: Preliminary Economic
Assessment completed with
NI 43-101 resource



NI 43-101 Resource – 2010/2011

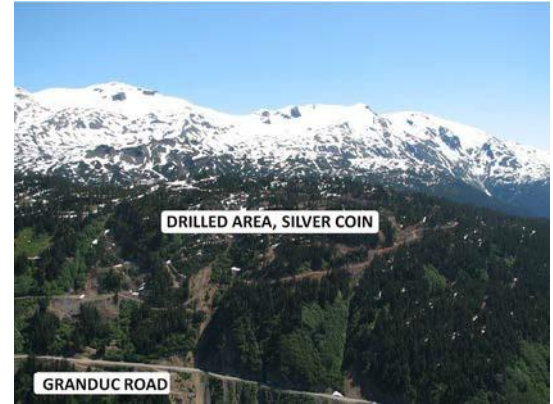
- March 2010: NI 43-101 resource estimate and Preliminary Economic Assessment (PEA) completed by the engineering firm Tetra Tech Inc. of Golden, Colorado
- October 2010: Updated resource estimate completed by Minarco Mine Consult of Beijing, China
- April 2011: Updated resource estimate by Minarco Mine Consult (incorporating 18 new holes) added 165,000 oz. gold and increased gold grade in all resource categories, illustrating the significance of high-grade gold zones
- Updated resource calculation using drill data from 2011 program to be completed

Regional Location Map, Silver Coin Property

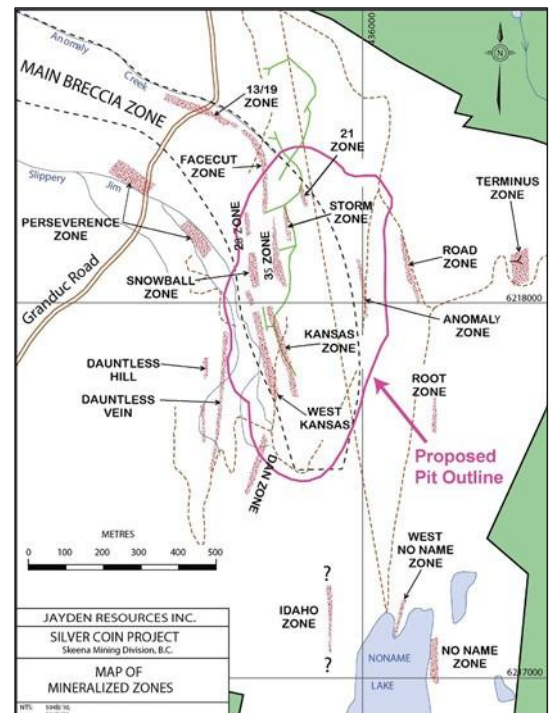


* Production figures are from the Digital Minefile Database provided by the Ministry of Energy, Mines and Petroleum Resources, Government of British Columbia

Readers are cautioned not to place undue reliance on the forward-looking statements made in this document. This document may contain, in addition to historical information, forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended.



Silver Coin Aerial View Looking East



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